

**CHASE PRIVATE CLIENT**

JPMorgan Chase Bank, N.A.
P O Box 182051
Columbus, OH 43218 - 2051

February 01, 2025 through February 28, 2025

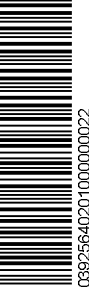
Primary Account: **000000758230943**

CUSTOMER SERVICE INFORMATION

Web site: **Chase.com**
Service Center: **1-888-994-5626**
Para Espanol: **1-888-994-5626**
International Calls: **1-713-262-1679**
We accept operator relay calls

00392564 DRE 703 210 06025 NNNNNNNNNN 1 000000000 61 0000

PATRICIA REINSTEIN
1409 BENEDICT CANYON DR
BEVERLY HILLS CA 90210-2021

**We're introducing new security measures for certain wire transfers when using our digital banking services**

To help protect your account, you may be required to use a trusted device to send certain wire transfers when using chase.com or the Chase Mobile® app.¹ Here are the key changes that will be effective May 8, 2025:

- **Use of Trusted Devices:** You'll need to use a trusted device to send certain wire transfers using our digital banking services. A trusted device is a smartphone that has been enrolled with us based on specific criteria.
- **Enrolling a Device:** You may already be using a trusted device. If not, you'll receive step-by-step instructions to make your device trusted the next time you initiate a wire transfer that requires it. You'll need to use a smartphone with the Chase Mobile® app installed and fulfill certain identification requirements, such as scanning and uploading a copy of your driver's license or state ID.
- **Restrictions on Wire Transfers:** If you don't have a trusted device, you may not be able to add recipients or initiate certain wire transfers using our digital banking services. This won't affect your ability to initiate wires at a Chase branch or J.P. Morgan Financial Center.

Where to Find More Information

These policy updates are effective May 8, 2025, and will be detailed in Section 3 of the *Online Wire Transfer and Chase Global Transfer Services Addendum*, which may appear as a separate agreement or as an Addendum to the Digital Services Agreement.

You can review the new requirements in those agreements beginning February 20, 2025. Here's how to access them:

- **On chase.com:** Log in to your account, click on the Main Menu, and select "Agreements & Disclosures."
- **On the Chase Mobile® app:** Go to "Legal Information" in Profile & Settings or at the bottom of the home page, then select "Legal Agreements and Disclosures."

If you have any questions, please call the number listed on this statement.

¹Chase Mobile® app is available for select mobile devices. Message and data rates may apply.

CONSOLIDATED BALANCE SUMMARY**ASSETS****Checking & Savings**

	ACCOUNT	BEGINNING BALANCE THIS PERIOD	ENDING BALANCE THIS PERIOD
Chase Private Client Checking	000000758230943	\$4,652.25	\$3,963.30
Chase Private Client Savings	000005625723863	112,063.50	116,065.20
Total		\$116,715.75	\$120,028.50

**CONSOLIDATED BALANCE SUMMARY** (continued)

TOTAL ASSETS	\$116,715.75	\$120,028.50
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CHASE PRIVATE CLIENT CHECKING

PATRICIA REINSTEIN

Account Number: 000000758230943

CHECKING SUMMARY

	AMOUNT
Beginning Balance	\$4,652.25
Deposits and Additions	5,506.05
Checks Paid	-1,230.00
Electronic Withdrawals	-4,930.00
Fees	-35.00
Ending Balance	\$3,963.30
Annual Percentage Yield Earned This Period	0.01%
Interest Paid This Period	\$0.05
Interest Paid Year-to-Date	\$0.09

Interest paid in 2024 for account 000000758230943 was \$0.15.

CHECKS PAID

CHECK NUMBER	DATE PAID	AMOUNT
2518 ^	02/11	\$430.00
2530 * ^	02/10	450.00
2531 ^	02/18	50.00
2532 ^	02/18	300.00
Total Checks Paid		\$1,230.00

If you see a check description in the Transaction Detail section, it means your check has already been converted for electronic payment. Because of this, we're not able to return the check to you or show you an image on Chase.com.

* All of your recent checks may not be on this statement, either because they haven't cleared yet or they were listed on one of your previous statements.

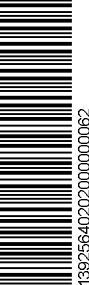
^ An image of this check may be available for you to view on Chase.com.

TRANSACTION DETAIL

DATE	DESCRIPTION	AMOUNT	BALANCE
	Beginning Balance		\$4,652.25
02/03	CA1 Refund of Monthly Service Fee Charged 01-31-2025	35.00	4,687.25
02/04	Zelle Payment To Tiffany Linh Luong Jpm99Ax3015A	-130.00	4,557.25
02/04	Zelle Payment To Jeanette Jpm99Ax3Rqca	-300.00	4,257.25
02/10	Check # 2530	-450.00	3,807.25

**TRANSACTION DETAIL** (continued)

DATE	DESCRIPTION	PPD ID	AMOUNT	BALANCE
02/11	Riverstone, LLC. ACH Pmt	PPD ID: 9200502235	4,000.00	7,807.25
02/11	Check # 2518		-430.00	7,377.25
02/18	Check # 2532		-300.00	7,077.25
02/18	Check # 2531		-50.00	7,027.25
02/24	Zelle Payment To Cheryl Parson 23814646085		-500.00	6,527.25
02/26	SSA Treas 310 Xxsoc Sec	PPD ID: 9101036216	1,471.00	7,998.25
02/28	02/28 Online Transfer To Sav ...3863 Transaction#: 23884284212		-4,000.00	3,998.25
02/28	Interest Payment		0.05	3,998.30
02/28	Monthly Service Fee		-35.00	3,963.30
Ending Balance				\$3,963.30



Did you know you can waive your Chase Private Client Checking Monthly Service Fee by keeping an average daily balance of at least \$150,000 in qualifying linked deposits and investments? During this statement period, your combined average daily balance was \$118,165.

CHASE PRIVATE CLIENT SAVINGS

PATRICIA REINSTEIN

Account Number: 000005625723863

SAVINGS SUMMARY

	AMOUNT
Beginning Balance	\$112,063.50
Deposits and Additions	4,001.70
Ending Balance	\$116,065.20
Annual Percentage Yield Earned This Period	0.02%
Interest Paid This Period	\$1.70
Interest Paid Year-to-Date	\$3.61

Interest paid in 2024 for account 000005625723863 was \$5.47.

TRANSACTION DETAIL

DATE	DESCRIPTION	AMOUNT	BALANCE
	Beginning Balance		\$112,063.50
02/28	Online Transfer From Chk ...0943 Transaction#: 23884284212	4,000.00	116,063.50
02/28	Interest Payment	1.70	116,065.20
Ending Balance			\$116,065.20

You earned a higher interest rate on your Chase Private Client Savings account during this statement period because you had a qualifying Chase Private Client Checking account.



IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC FUNDS TRANSFERS:

Call us at 1-866-564-2262 or write us at the address on the front of this statement immediately if you think your statement or receipt is incorrect or if you need more information about a transfer listed on the statement or receipt.

For personal accounts only: We must hear from you no later than 60 days after we sent you the FIRST statement on which the problem or error appeared. Be prepared to give us the following information:

- Your name and account number;
- A description of the error or the transaction you are unsure about, and why you think it is an error or want more information; and
- The amount of the suspected error.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days (or 20 business days for new accounts) to do this, we will credit your account for the amount you think is in error so that you will have use of the money during the time it takes us to complete our investigation.

For business accounts, see your deposit account agreement or other applicable agreements that govern your account for details.

IN CASE OF ERRORS OR QUESTIONS ABOUT NON-ELECTRONIC FUNDS TRANSFERS: Contact us immediately if your statement is incorrect or if you need more information about any non-electronic funds transfers on this statement. For more details, see your deposit account agreement or other applicable agreements that govern your account.

JPMorgan Chase Bank, N.A. Member FDIC
