

**CHASE PRIVATE CLIENT**

JPMorgan Chase Bank, N.A.
P O Box 182051
Columbus, OH 43218 - 2051

March 01, 2025 through March 31, 2025

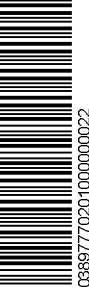
Primary Account: **000000758230943**

CUSTOMER SERVICE INFORMATION

Web site: **Chase.com**
Service Center: **1-888-994-5626**
Para Espanol: **1-888-994-5626**
International Calls: **1-713-262-1679**
We accept operator relay calls

00389777 DRE 703 210 09125 NNNNNNNNNN 1 000000000 61 0000

PATRICIA REINSTEIN
1409 BENEDICT CANYON DR
BEVERLY HILLS CA 90210-2021

**We've increased the amount we make available for certain check deposits**

As of March 23, 2025, in the cases where your full check deposit is not available on the first business day after your deposit, the minimum amount we make available on the first business day after you deposit a check increased from \$225 to \$275. As a reminder, your receipt will always show the date when your deposit is expected to be available.

For more details, including the reasons we may delay the full check deposit, please see our Funds Availability Policy, in Section IV of the Deposit Account Agreement which you can find at **chase.com/disclosures**.

If you have any questions, please call the number listed on this statement.

CONSOLIDATED BALANCE SUMMARY**ASSETS****Checking & Savings**

	ACCOUNT	BEGINNING BALANCE THIS PERIOD	ENDING BALANCE THIS PERIOD
Chase Private Client Checking	000000758230943	\$3,963.30	\$3,544.34
Chase Private Client Savings	000005625723863	116,065.20	118,067.16
Total		\$120,028.50	\$121,611.50
TOTAL ASSETS		\$120,028.50	\$121,611.50



CHASE PRIVATE CLIENT CHECKING

PATRICIA REINSTEIN

Account Number: 000000758230943

CHECKING SUMMARY

	AMOUNT
Beginning Balance	\$3,963.30
Deposits and Additions	5,471.04
Checks Paid	-2,700.00
ATM & Debit Card Withdrawals	-1,000.00
Electronic Withdrawals	-2,155.00
Fees	-35.00
Ending Balance	\$3,544.34
Annual Percentage Yield Earned This Period	0.01%
Interest Paid This Period	\$0.04
Interest Paid Year-to-Date	\$0.13

Interest paid in 2024 for account 000000758230943 was \$0.15.

CHECKS PAID

CHECK NUMBER	DATE PAID	AMOUNT
2533 ^	03/03	\$450.00
2534 ^	03/03	450.00
2535 ^	03/07	450.00
2536 ^	03/31	450.00
2537 ^	03/31	450.00
2538 ^	03/31	450.00
Total Checks Paid		\$2,700.00

If you see a check description in the Transaction Detail section, it means your check has already been converted for electronic payment. Because of this, we're not able to return the check to you or show you an image on Chase.com.
^ An image of this check may be available for you to view on Chase.com.

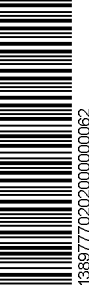
TRANSACTION DETAIL

DATE	DESCRIPTION	AMOUNT	BALANCE
	Beginning Balance		\$3,963.30
03/03	Riverstone, LLC. ACH Pmt PPD ID: 9200502235	4,000.00	7,963.30
03/03	Check # 2533	-450.00	7,513.30
03/03	Check # 2534	-450.00	7,063.30
03/03	Zelle Payment To Tiffany Linh Luong Jpm99B0606Zu	-155.00	6,908.30
03/07	Check # 2535	-450.00	6,458.30
03/12	ATM Withdrawal 03/12 9245 Wilshire Blvd Beverly Hills CA Card 6437	-1,000.00	5,458.30
03/14	03/14 Online Transfer To Sav ...3863 Transaction#: 24054996860	-2,000.00	3,458.30
03/26	SSA Treas 310 Xxsoc Sec PPD ID: 9101036216	1,471.00	4,929.30
03/31	Check # 2536	-450.00	4,479.30

**TRANSACTION DETAIL** (continued)

DATE	DESCRIPTION	AMOUNT	BALANCE
03/31	Check # 2537	-450.00	4,029.30
03/31	Check # 2538	-450.00	3,579.30
03/31	Interest Payment	0.04	3,579.34
03/31	Monthly Service Fee	-35.00	3,544.34
Ending Balance			\$3,544.34

Did you know you can waive your Chase Private Client Checking Monthly Service Fee by keeping an average daily balance of at least \$150,000 in qualifying linked deposits and investments? During this statement period, your combined average daily balance was \$121,964.

**CHASE PRIVATE CLIENT SAVINGS**

PATRICIA REINSTEIN

Account Number: 000005625723863

SAVINGS SUMMARY

	AMOUNT
Beginning Balance	\$116,065.20
Deposits and Additions	2,001.96
Ending Balance	\$118,067.16
Annual Percentage Yield Earned This Period	0.02%
Interest Paid This Period	\$1.96
Interest Paid Year-to-Date	\$5.57

Interest paid in 2024 for account 000005625723863 was \$5.47.

TRANSACTION DETAIL

DATE	DESCRIPTION	AMOUNT	BALANCE
	Beginning Balance		\$116,065.20
03/14	Online Transfer From Chk ...0943 Transaction#: 24054996860	2,000.00	118,065.20
03/31	Interest Payment	1.96	118,067.16
Ending Balance			\$118,067.16

You earned a higher interest rate on your Chase Private Client Savings account during this statement period because you had a qualifying Chase Private Client Checking account.



IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC FUNDS TRANSFERS:

Call us at 1-866-564-2262 or write us at the address on the front of this statement immediately if you think your statement or receipt is incorrect or if you need more information about a transfer listed on the statement or receipt.

For personal accounts only: We must hear from you no later than 60 days after we sent you the FIRST statement on which the problem or error appeared. Be prepared to give us the following information:

- Your name and account number;
- A description of the error or the transaction you are unsure about, and why you think it is an error or want more information; and
- The amount of the suspected error.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days (or 20 business days for new accounts) to do this, we will credit your account for the amount you think is in error so that you will have use of the money during the time it takes us to complete our investigation.

For business accounts, see your deposit account agreement or other applicable agreements that govern your account for details.

IN CASE OF ERRORS OR QUESTIONS ABOUT NON-ELECTRONIC FUNDS TRANSFERS: Contact us immediately if your statement is incorrect or if you need more information about any non-electronic funds transfers on this statement. For more details, see your deposit account agreement or other applicable agreements that govern your account.

JPMorgan Chase Bank, N.A. Member FDIC
